

DEBT SERVICE SCHEDULE

The table below sets forth total payments due with respect to the 1997A Certificates, the 1998A Certificates, the 2002A Certificates, the 2004A Certificates, the 2005A Certificates, the 2008A Certificates, the 2010 Bonds, the 2011 Refunding Bonds:

Year (ending May 1)	1997A Certificates Debt Service	1998A Certificates Debt Service	2002A Certificates Debt Service	2004A Certificates Debt Service	2005A Certificates Debt Service	2008A Certificates Debt Service	2010A Bonds	2010B Bonds ²	2011A Refunding Bonds	2011B Refunding Bonds	Total Debt Service
2012	6,461,325.00	555,037.50	12,951,801.26	19,843,863.54	17,305,562.50	29,655,900.00	4,722,425.00	32,294,166.30	4,679,687.64	2,784,975.00	131,254,743.74
2013		555,037.50	875,500.00	19,068,462.50	17,234,312.50	36,836,300.00	4,722,425.00	32,294,166.30	13,294,567.50	4,707,000.00	129,587,771.30
2014		555,037.50	875,500.00	19,068,462.50	16,956,712.50	38,271,500.00	6,292,425.00	32,294,166.30	13,293,900.00	4,707,000.00	132,314,703.80
2015		555,037.50	875,500.00	19,068,462.50	17,231,462.50	38,165,500.00	7,219,625.00	32,294,166.30	13,291,650.00	4,707,000.00	133,408,403.80
2016		555,037.50	875,500.00	19,068,462.50	16,892,187.50	39,487,500.00	8,532,225.00	32,294,166.30	13,292,400.00	4,707,000.00	135,704,478.80
2017		555,037.50	875,500.00	19,068,462.50	17,288,487.50	40,080,000.00	8,528,225.00	32,294,166.30	13,290,150.00	4,707,000.00	136,687,028.80
2018		555,037.50	875,500.00	19,068,462.50	16,185,725.00	42,169,750.00	8,528,025.00	32,294,166.30	13,289,150.00	4,707,000.00	137,672,816.30
2019		555,037.50	875,500.00	37,323,462.50	724,500.00	39,868,750.00	8,531,225.00	32,294,166.30	13,291,550.00	4,707,000.00	138,171,191.30
2020		555,037.50	875,500.00	37,323,262.50	724,500.00	40,359,500.00	8,532,725.00	32,294,166.30	13,294,050.00	4,707,000.00	138,665,741.30
2021		555,037.50	875,500.00	19,618,862.50	7,449,500.00	33,636,000.00	8,529,925.00	32,294,166.30	13,289,800.00	21,982,000.00	138,230,791.30
2022		555,037.50	875,500.00	19,621,862.50	7,446,437.50	33,635,750.00	8,530,925.00	32,294,166.30	13,293,050.00	21,973,250.00	138,225,978.80
2023		555,037.50	875,500.00	39,184,250.00		31,777,250.00	17,119,675.00	32,294,166.30	13,292,300.00	2,956,750.00	138,054,928.80
2024		555,037.50	875,500.00	39,183,250.00		31,782,000.00	17,116,250.00	32,294,166.30	13,291,550.00	2,956,750.00	138,054,503.80
2025		555,037.50	875,500.00	39,182,750.00		31,780,000.00	15,381,250.00	34,029,166.30	13,289,550.00	2,956,750.00	138,050,003.80
2026		555,037.50	875,500.00	39,180,000.00		31,775,250.00	10,961,250.00	38,412,672.00	13,290,050.00	2,956,750.00	138,006,509.50
2027		555,037.50	875,500.00	39,182,250.00		31,776,500.00	10,958,000.00	38,280,581.50	13,292,400.00	2,956,750.00	137,877,019.00
2028		12,240,037.50 ¹	875,500.00	39,181,250.00		40,072,000.00		38,143,146.00	-	16,676,750.00	147,188,683.50
2029			875,500.00	39,184,000.00		40,070,500.00		37,994,751.70	-	16,675,750.00	134,800,501.70
2030			875,500.00	39,182,000.00		40,074,500.00		37,845,091.70	-	16,675,500.00	134,652,591.70
2031			875,500.00	39,182,000.00		40,071,000.00		37,688,245.30	-	16,679,250.00	134,495,995.30
2032			18,385,500.00 ¹	39,185,250.00		45,632,500.00		40,798,598.70	-	-	144,001,848.70
2033				39,182,750.00		45,632,750.00		40,564,518.60	-	-	125,380,018.60
2034				39,180,750.00 ¹		47,337,750.00		49,367,817.50	-	-	135,886,317.50
2035						47,338,250.00		48,917,085.70	-	-	96,255,335.70
2036						47,341,000.00		48,444,487.80	-	-	95,785,487.80
2037						47,341,250.00		47,958,182.40	-	-	95,299,432.40
2038						47,339,250.00		47,440,714.30	-	-	94,779,964.30
2039								46,910,549.00	-	-	46,910,549.00
2040								46,359,924.40	-	-	46,359,924.40
2041								45,791,385.30	-	-	45,791,385.30
2042								45,192,169.60	-	-	45,192,169.60
2043								44,570,129.00	-	-	44,570,129.00
2044								43,927,501.40	-	-	43,927,501.40
2045								43,256,217.80	-	-	43,256,217.80
2046								42,558,516.10	-	-	42,558,516.10
2047								41,836,327.30	-	-	41,836,327.30
2048								41,081,275.50	-	-	41,081,275.50
2049								40,295,291.70	-	-	40,295,291.70
TOTALS	\$ 6,461,325.00	\$ 21,120,637.50	\$ 47,971,801.26	\$ 718,332,588.54	\$ 135,439,387.50	\$ 1,059,308,200.00	\$ 154,206,600.00	\$ 1,487,488,508.50	\$ 204,055,805.14	\$ 165,887,225.00	\$ 4,000,272,078.44

1. Includes amounts expected to be paid from debt service reserve fund monies.

2. Reflects gross interest amount; does not reflect interest subsidy payments expected to be received in connection with the 2010B Bonds.